

## Ways to Donate to Safe Harbor

Cash gifts (by check) may be sent to Safe Harbor at P.O. Box 582, Sheboygan, WI 53082-0582. You will receive a receipt for your donation.

You may use your VISA or MasterCard to make a donation to Safe Harbor. Please call our administrative office (920) 452-8611 and we will process your donation by phone and send you a transaction receipt as well as a donation receipt.

Gifts of food, small household goods or other items from our Wish Lists may be dropped off at the shelter during daylight hours. Donation receipts are completed at the time of donation if you request one. Please call ahead to (920) 452-7640.

Gifts of stock and other securities are welcome; we have a brokerage account open for that purpose. It is usually beneficial to give appreciated securities since you bypass any capital gains tax due had you sold them, and you receive a charitable deduction for their fair market value. Please notify Safe Harbor when you are prepared to make your gift by calling us at (920) 452-8611 or emailing us at [info@sheboygansafeharbor.org](mailto:info@sheboygansafeharbor.org). We will need to know the name of the stock you are sending and can provide other information you may need for your transaction. After the shares are received to our account you will receive a receipt.

Delivery instructions:

Clearing Company

First Clearing Corp. LLC

10700 WheatFirst Drive

Glen Allen, VA 23060

Brokerage Company

Wachovia Securities LLC

DTC #0141

(920) 208-4683

### Making a gift through your Will

A bequest in your Will is an easy way to make a significant gift to Safe Harbor. There are at least four ways to make a bequest:

- Designate a specific amount
- Designate a specific percentage of your estate
- Give a specific piece of property (ex: shares of stock)
- Naming Safe Harbor as a residuary beneficiary of your estate.

Here are examples of language used to make bequests in Wills:

- "I give, devise and bequeath to Safe Harbor of Sheboygan County, Inc., of Sheboygan, Wisconsin, the sum of \$xx,xxx.
- "I give, devise and bequeath to Safe Harbor of Sheboygan County, Inc. of Sheboygan, Wisconsin, xx% of the residue of my estate."